

# *Decommission Legacy Applications Achieve Information Compliance with OpenText InfoArchive*

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# Images from the past ?



Lotus  
SharePoint 2010  
SMB

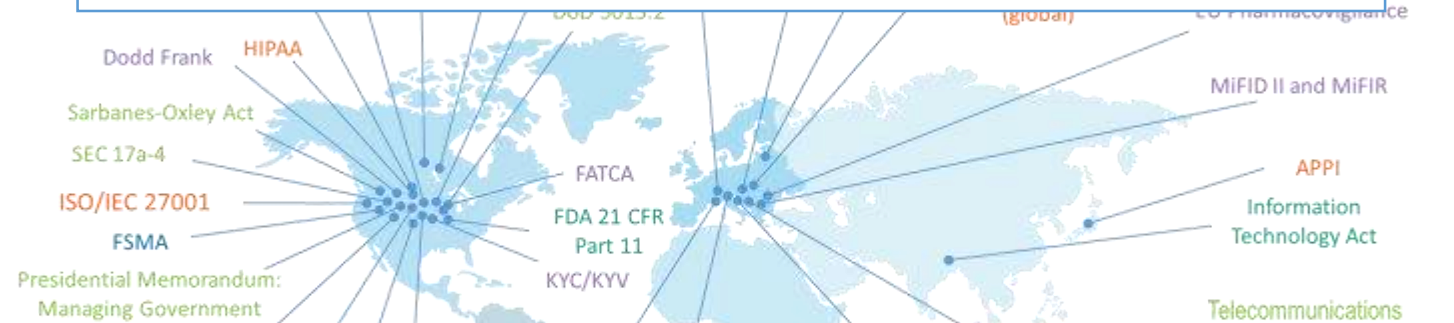


# Typical Large Enterprise Portfolio

# 100-ths of Applications

## Up to 20% are candidates for decommissioning

<b>Risks</b>
Compliance
Security
Cost



<b>Missing Opportunities</b>
Lack of new services
Lack of data insights and data reuse
Information Silos



# Decommission Vision

LEGACY APPLICATIONS



Shut down applications & infrastructure;

PRODUCTION APPLICATIONS







Manage data growth, optimize infrastructure costs;

STATEMENTS, PRINT LISTS, TRANSACTIONS, AFP FILES, PDFs  
"Business Complete"

opentext™ | InfoArchive 

Compliance & Reuse

-  Enable regulatory compliance
-  Feed new applications
-  Feed Big Data environments
-  Extend to new users

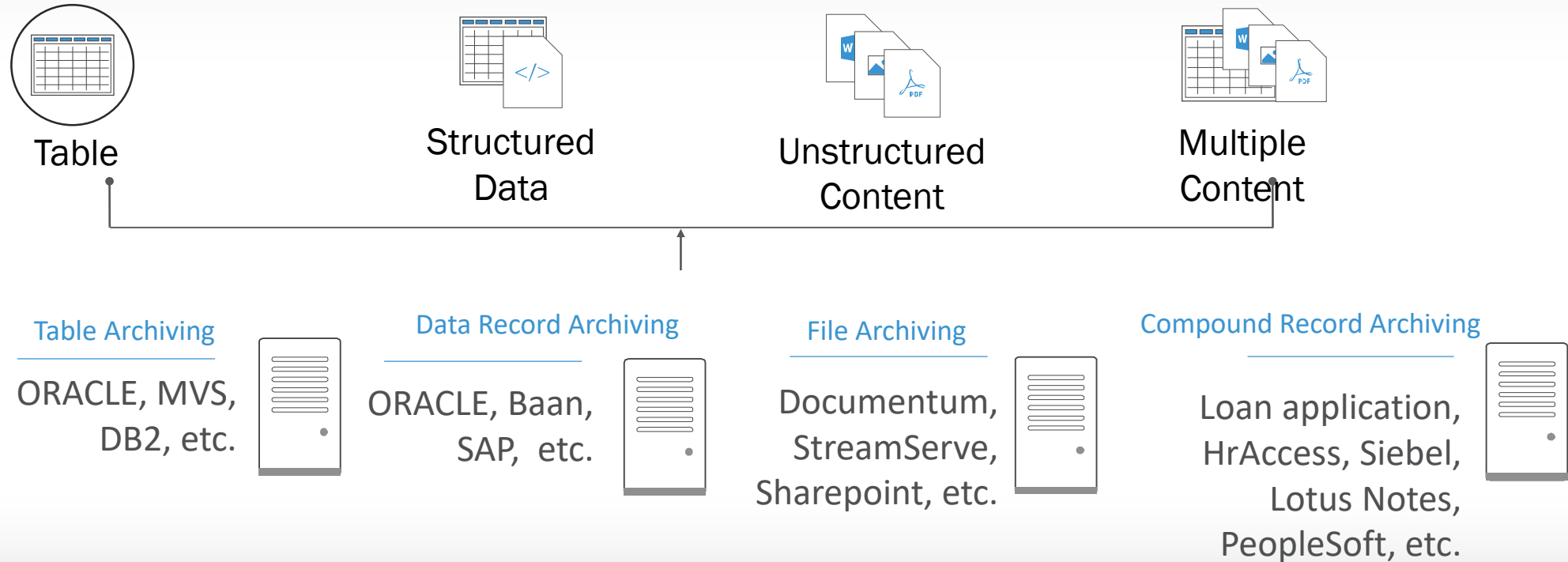
Reduce cost & complexity

Low cost infrastructure & storage

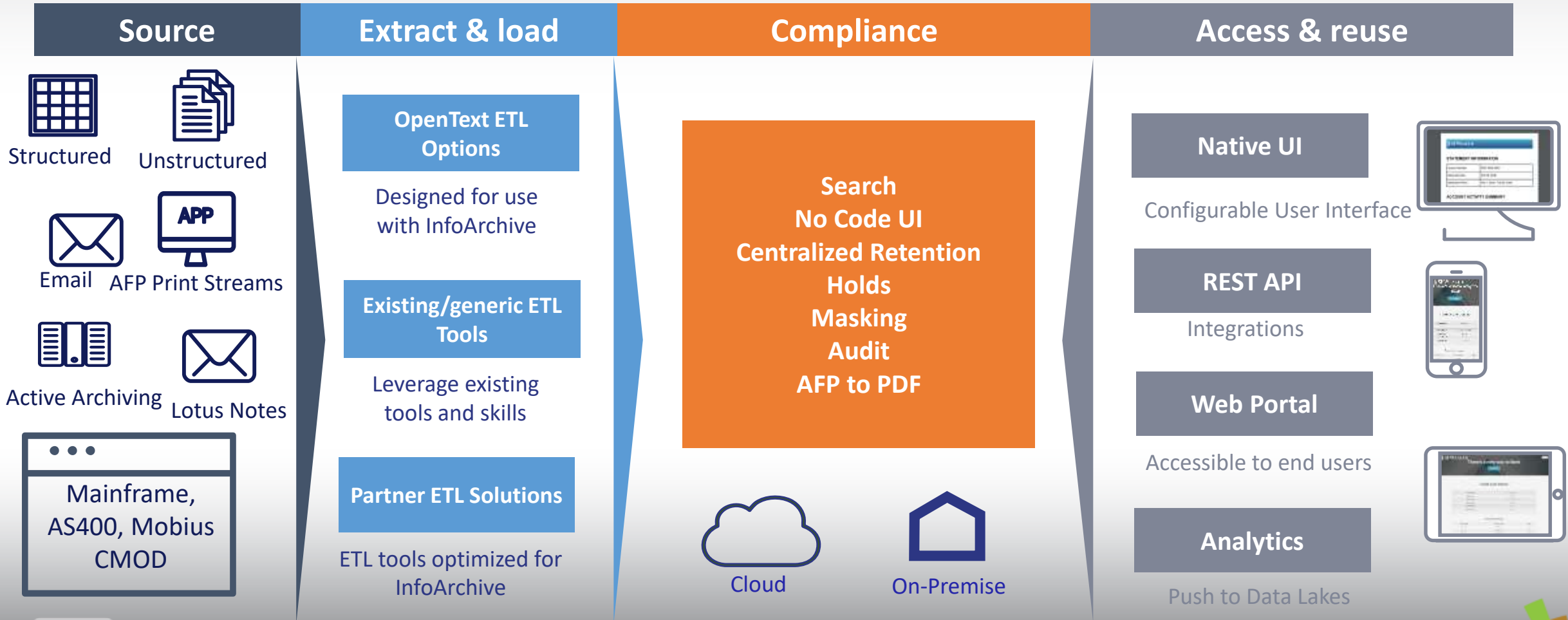
Add value



# Application Agnostic



# Overview



# Multiple applications

The screenshot displays the OpenText InfoArchive Applications management interface. The top navigation bar includes the OpenText logo, 'InfoArchive', and tabs for 'Applications' and 'Background Requests'. A user profile for 'emma@iacustomer.com' is visible in the top right. Below the navigation, there is a search bar and filter dropdowns for 'Application', 'Category', and 'Status', all currently set to 'All'. The main content area is titled 'Applications (10 total)' and features a grid of application cards. Each card displays the application name, a brief description, and an 'In Test' status indicator. The applications shown are:

- Audit Administration**: This application stores the audit history.
- PhoneCalls Customer Support**: The application has customer support phone calls history.
- Certificates Customer Support**: The application archives certificates.
- CertificatesAndTrades Demo Application**: The application demonstrates the possibility to have several holdings in the application and perform cross holding search. It combines Certificates holding and Trades holding in single application.
- Documentum Documentum Connector**: The application is supposed to store Documentum data.
- Invoices Customer Support**: The application has customer support Invoices history.
- Order\_Management Order Management**: The application has records for all customer orders, parts inventory, suppliers, regions.
- PhoneCalls Customer Support**: The application has customer support phone calls history.
- Reports Reports**: The reports application is a table.
- Trades Financial Services**: This sample application contains a set of

At the bottom of the page, there is a copyright notice: 'InfoArchive 16E1S © Copyright OpenText Corp.'



# Customizable, business-relevant lookups

The screenshot displays the 'opentext | InfoArchive' interface for configuring a 'SEPA Search'. The top navigation bar includes 'Applications', 'Dashboard', 'Compliance', 'Administration', and 'Background Requests'. The breadcrumb trail shows 'Applications > SEPA > SEPA Search'. The main content area is titled 'SEPA Search Ready' and includes a 'BIBCARD CHANGES' button. Below the title, there are tabs for 'SEARCH FORM', 'RESULT LIST', 'RESULT DETAIL', and 'PERMISSIONS'. The 'SEARCH FORM' tab is active, showing a configuration area with a red dashed border. This area contains a 'Direction' dropdown menu set to 'Bank of Creditor' and a 'Settlement Day' field with a date range from 2000-01-01 to 2016-11-09. Below these fields, there are conditional sections: 'If Direction == "Bank of Creditor"' with a 'Transport' field, and 'If Direction == "Bank of Debitor"' with three fields: 'Transport Batch Reference', 'Transport Document Number', and 'Transport Order Number'.





# Statements Archiving

The screenshot displays the opentext InfoArchive web interface. The top navigation bar includes 'opentext | InfoArchive' and menu items: Applications, Dashboard, Compliance, and Administration. Below this, a breadcrumb trail shows 'Applications > SFWealth > To Test > Customer Name > Results'. A search bar contains 'No criteria provided' and a 'Modify' button.

The main content area features a table with columns: Customer Name, Account Number, Statement Date, and CID. The first row is highlighted in blue and corresponds to the detailed view shown in the modal window.

Customer Name	Account Number	Statement Date	CID
Abigail Adams	4555-9999-0004	2008-01-31	[icon]
Abigail Adams	4555-9999-0004	2008-02-29	[icon]
Abigail Adams	4555-9999-0004	2008-03-31	[icon]
Abigail Adams	4555-9999-0004	2008-04-30	[icon]
Abigail Adams	4555-9999-0004	2008-05-31	[icon]
Abigail Adams	4555-9999-0004	2008-06-30	[icon]
Abigail Adams	4555-9999-0004	2008-07-31	[icon]
Abigail Adams	4555-9999-0004	2008-08-31	[icon]

The modal window titled 'View' displays a detailed financial statement for SFWEALTH. It includes sections for: STATEMENT INFORMATION, CONTACT US, ACCOUNT ACTIVITY SUMMARY, SPENDING BY CATEGORY (with a pie chart), CREDIT SUMMARY, and PAYMENT INFORMATION. The statement is presented in a clean, professional layout with various data points and a small image at the bottom.



# Compliant retention and legal holds

Search Forms Application Info Packages

Applications Invoices **In Test** Invoice Number Results

InvoiceNumber: (Greater Than) 1 [Modify](#)

Select all 24

Customer Nu...	Customer PO	Customer Na...	Invoice Date ▲	Invoice Num...	Ship Date ▾	View Invoice	View Invoice
LKP49	SSNBX03	Ahold	1995-04-24	000020	2000-04-02		View
X3L50	OWK867Q	Coca-Cola	1995-07-24	000009	2002-08-02		View
ITPH2	3FZM125	Sorcim	1997-07-19	000003	1998-01-17		View
9H5IH	M3EL58K	SCR Adventu...	1997-09-07	000004	1995-07-08		View
NQ5HM	V9LL27Y	Aegis Develo...	1997-09-21	000002	2001-06-25		View
S88Y1	G8B2UT4	Global Games	1998-03-04	000017	1996-01-11		View
ZA6ZH	B8QY65W	Prism Leisure	1999-01-17	000011	2003-11-24		View
307X9	NQWGMQ6	Stellent	1999-08-22	000015	2003-10-06		View
COMT0	YAO2R7Q	Aardvark	2000-05-17	000005	2001-01-27		View
3TX49	1T0151Y	Weinstein, J...	2000-07-19	000016	2001-06-24		View

Details Compliance

**Retention**

**Longest Retenti...** Invoices-policy  
**Projected Dispo...** Mar 11, 2014 11:0...

**Hide Details**

**Retention Policy...** Invoices-policy  
**Aging Strategy** DURATION  
**Applied To** alp  
**Applied Date** Feb 5, 2019 11:24...  
**Base Date** Dec 12, 2013 10:0...  
**Event Date**  
**Qualification Date** Mar 11, 2014 11:0...

**Hold** None





## 90+ Information Types

- Over 90 different archived simultaneously (approx 50% structured data & 50% content)
- Daily: 16 million archived;

Customers access their statements back to 10 years via the web portal

+30B

Records Migrated

60k

User Accesses Per Day

90+

Information Types Archived Every Day

16M+

Records Archived Every Day

## 2.5 sec avg. search time

- >60,000 retrievals/day
- Average search time for data = 2.5 sec
- Average retrieval time for documents 0.5 sec



# Archive billion credit card transactions every year – PCI compliance made easy

+10B

Record capacity

+10M +20K

Records Archived  
Every Day

Access per Month

**Major credit card company**

## Multiple Systems

- Data from multiple brands
- Transactional Customer data
- Standard Schema

**Configure all 3500+ Retention Policies  
in a single point**

**+3500**

Retention Policies

**3.5M**

Daily Records

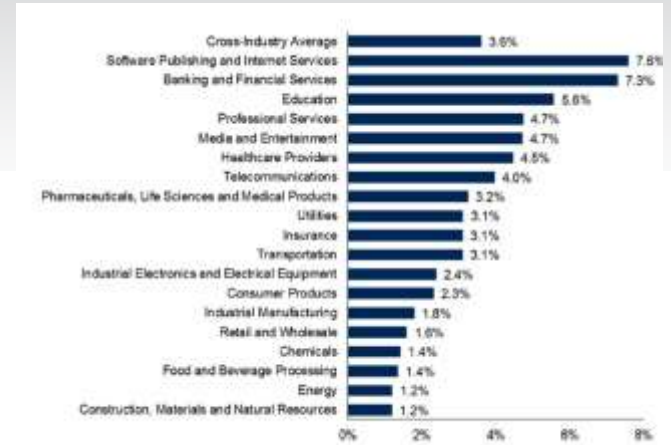
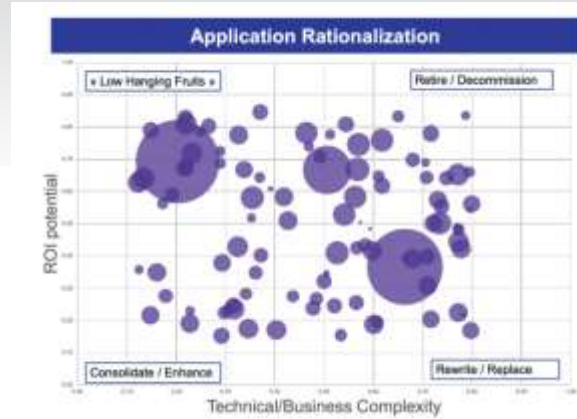
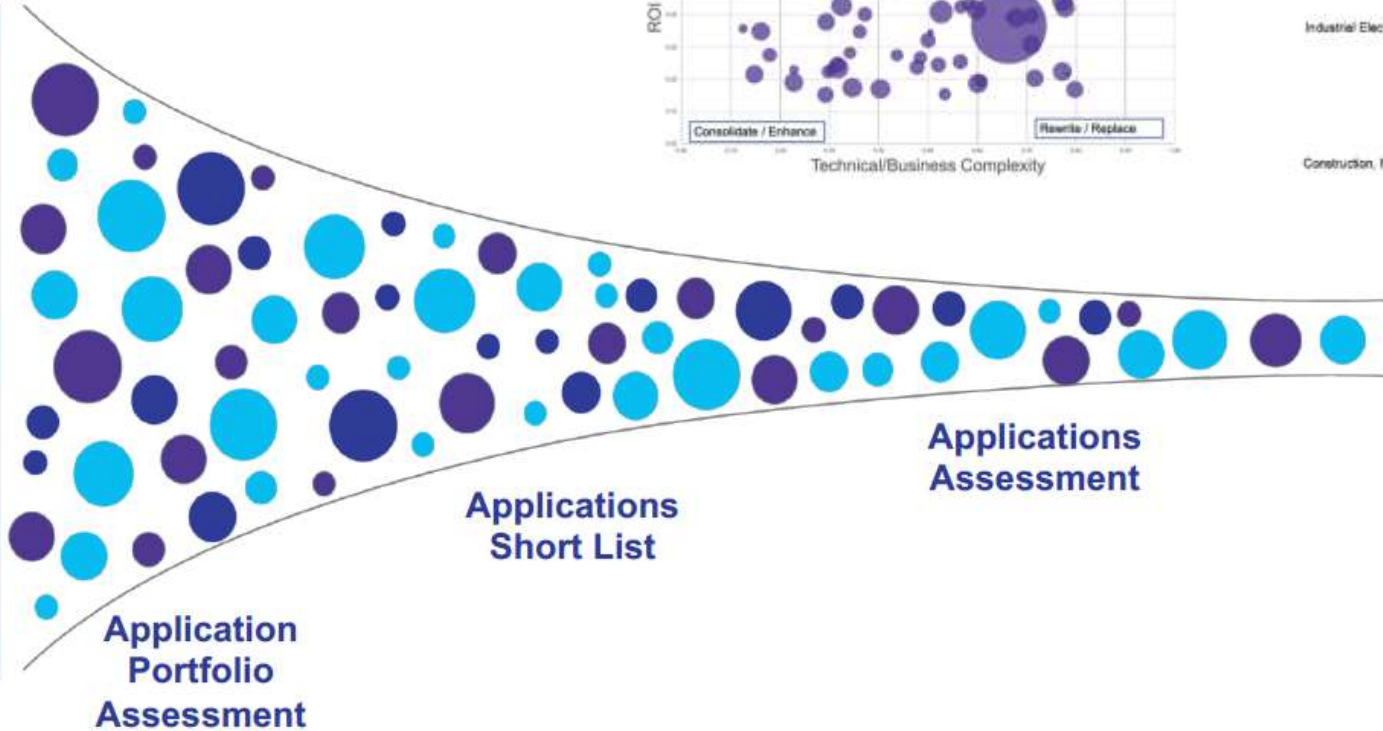
## OpenText Professional Services

- Industry knowledge
- Proven Expertise

# Let's Work Together!



**Application Portfolio**



**Business Case**

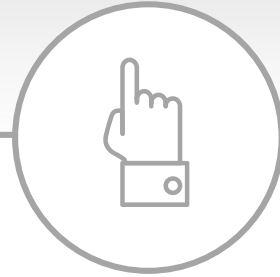


# Value Proposition



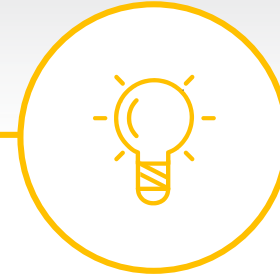
## Application Decommissioning

- Unsupported stack
- Maintenance renewals
- Loss of knowledge



## Centralized Compliance Control

- Compliance gaps
- New legislation
- Long term access challenges



## Extract Value with Reuse

- Customer Facing
- Mobile
- Analytics

**Leave No Application Behind**





more than 40 year solid experience in providing solutions for banks and financial institutions



a comprehensive solution portfolio : from infrastructure solutions to critical business applications



financial solutions: core banking, treasury, risk, payments, AML/KYC, loans, collaterals management, capital & money markets



more then 100+ banking experts and software engineers that provide consulting and implementations services



customers in more than 10 countries and all types of financial institutions



your ideal technology and digital transformation partner

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